



Your Organisation Name  
12345 Main Street, Suite 22  
Anytown, ST USA 00000  
555-555-5555  
Success@PlannedGiving.com

**Thank you for supporting our future with a planned gift.  
Please let us know more!**

I am ready to:

- ☐ Make a tribute gift to (Organization Name) in my will.
- ☐ Make (Organization Name) the beneficiary of a retirement fund.
- ☐ Make (Organization Name) the beneficiary of a life insurance policy.
- ☐ Make a charitable trust and naming (Organization Name) as a beneficiary.
- ☐ Make a legacy gift to (Organization Name) not listed here.

My legacy gift is in the amount of: \$ \_\_\_\_\_ or \_\_\_\_\_ %

- ☐ I prefer not to disclose the amount of my legacy gift, but I'm excited to know \$ \_\_\_\_\_ will be donated to (Organization Name) as part of my gift.

I'm interested! Tell me more.

- ☐ I would like to receive a personalized illustration of what my payments would be if I were to make "a gift that pays me back" (a charitable gift annuity).
- ☐ I am interested in making a legacy gift, but I have questions.
- ☐ I've made a gift in the past and would like it to count toward the challenge.

This letter of intent represents my commitment to the future of (Organization Name):

Signature: \_\_\_\_\_

Name (please print): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please contact Jane Doe at 555-555-5555 for more information.  
Or just email us at Success@PlannedGiving.com